Volume : '

BIOSYSTEMATICS OF NORTH AMERICAN IPS (COLEOPTERA: SCOLYTIDAE)

HOPPING'S GROUP IX

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Abstract

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Controlled mating experiments demonstrating total reproductive isolation, together with consistent differences in morphological and cytological detail, confirmed the validity of the closely related group IX *lps: grandicollis, cribricollis, lecentei, montanus, confusus, paraconfusus,* and *hoppingi.* The latter two species, no to science, were formerly considered to be *confusus*.

Matings between grandicollis from eastern Canada and North Carolina were subnormally fertile; other intraspecific matings between individuals of the same population or distant populations produced fully fertile progeny. Interspecific pairings usually resulted in insemination and normal-appearing egg galleries, but, with one exception, none of the eggs hatched.

One montanus and two confusus, each mated by males of the same species, produced all-daughter broods. This "sex-ratio" condition appeared to be the result of a matrilineally transferred cytoplasmic factor lethal to male embryos only.

At first meiotic metaphase all species had the karyotypic formula $15AA + Xy_p$, and only grandicollis was easily differentiated by bivalent configuration or size sequence. Most other species showed diagnostic differences at meiotic prophase or second meiotic metaphase. Pairing disruptions and anaphase bridges occurred in grandicollis interpopulational hybrids; meiosis was normal in progeny from inter-

sulational pairings of confusus, paraconfusus, and montanus.

In grandicollis the median struts of the male genitalia were 1.5 times longer than the median lobe. The struts/lobe ratios for other species approximated 1.00 but differences for most comparisons between species were statistically significant. The shape of the pars stridens on females was different for most species and mean widths of striations thereon ranged from 0.517 μ for paraconfusus to 0.876 μ for lecontei. This character provided absolute discrimination of females of confusus from those of paraconfusus and hoppingi but the latter two species were most easily separated by differences in the density of punctures in the elytral declivity.

It is hypothesized that contiguous allopatry and differences in host and ecological specialization, evidenced in species of group 1X, is maintained by their high propensity for interspecific mating which fails completely to produce

progeny.

Introduction

coniferous forests, the bark beetles of the genus *Ips* and their parasites have been intensively studied biologically and reviewed taxonomically. In addition, certain species have been important in studies of aggregation behaviour, host selection,

sex pheromones, sound production, and muscle regeneration.

Hopping (1963a-d, 1964, 1965a-e) revised the North American members of this genus, dividing them into 10 subgeneric groups. Lanier's (1966) mating and chromosomal studies supported Hopping's "natural" groups and confirmed the validity, with respect to each other, of three pairs of extremely similar species. The present paper is the first of a series presenting results of further biosystematic studies. *Ips* species of group IX are investigated in detail and three species (two new), heretofore considered to be *I. confusus* (Leconte), are described.

Review of Group IX

Hopping (1963b) placed I. grandicollis (Eichhoff), I. chagnoni Swaine, I. cribricollis (Eichhoff), I. confusus, I. montanus (Eichhoff), and I. lecontei Swaine

in group IX. Characteristics he used to define this group are pine-feeding, 5 spines on each lateral margin of the elytral declivity, antennal club sutures strangly angled in the middle, and a median tubercle on the frons of males which is usually obsolete or reduced in females.

These 5-spined Ips have a history of taxonomic controversy.¹ Schedl (1955) proposed the synonymy of I. cloudcrofti Swaine, lecontei, vancouveri Swaine, montanus, and confusus. S. L. Wood (1957) replied that montanus, lecontei, and confusus were valid because they could be segregated by morphological characters and their distributions overlapped. However, he synonymized vancouveri with montanus and cloudcrofti with cribricollis.² Schedl (1960) insisted that montanus was a synonym of confusus and suggested that cribricollis might be synonymous with lecontei. Hopping (1965c) accepted Wood's arrangement and also synonymized chagnoni with grandicollis on the grounds that size variation between these species was clinal (increasing from south to north) and other differences noted by Swaine (1918) were within the variability of specimens from one locality. Lanier (1966) found that confusus from the California mountains and montanus would readily mate, but no eggs hatched even though their karyotypes were nearly identical.

Lindquist (1969) supported Hopping's concept of group IX by considering host-specific tarsonemid mites on confusus, montanus, grandicollis, and lecontei all to be subspecies of Iponemus confusus (Lindquist and Bedard). Iponemus nahua Lindquist, a parasite of cribricollis, was given full species status, partly on the basis of its morphological differences from the Iponemus confusus subspecies, and partly because these mites and their respective hosts, cribricollis and lecontei, are sympatric in Mexico and may occur together in the same host material. Other group IX species are completely isolated (grandicollis) or contiguously also patric (Figs. 1, 2). However, adjacent species show different ecological and (or) host preferences (Hopping 1965c; Lanier 1966; Lindquist 1969).

I. confusus' and grandicollis are not attracted to sex pheromones in the frass of species of other groups with which they are sympatric. However, strong attraction of grandicollis to confusus frass (Vité et al. 1964) and cross attraction between confusus, montanus, and lecontei has been demonstrated (D. L. Wood and Lanier, unpub. data; Pitman, pers. comm.). Being sympatric, cribricollis and lecontei presumably are not cross attractive, but this supposition has not been tested.

I. confusus (sensu Hopping) includes two conspicuously distinct ecological races: one attacks Pinus ponderosa Laws. and other pines along the Pacific facing slopes of the mountains of California and Oregon; the other, in southeastern California and the interior southwestern states, infests only pinyon pines (P. monophylla Torr. & Frem. and P. edulis Engelm.) even though P. ponderosa is present (Chansler 1964). Biological information given by Schwerdtfeger (1956) and records listed by Schedl (1955) for "confusus" in central America actually refer to lecontei (Schedl 1960; Hopping 1965c). In Mexico confusus is known only from Pinus cembroides Zucc.; both the insect (Thomas 1966 and personal communication) and its host (Critchfield and Little 1966; Mirov 1967) appear to be biologically similar to the interior race. Hopping (1965c) was unable to find

Hopping (1965c), Schedl (1955), and Swaine (1909) list complete synonymy.

"Hopkins (1905, p. 77) misquoted Eichhoff (1868, p. 273) in referring to this species as "To: or cribripennis Eichh." — herein considered to be a nomen nudum.

"I. grandicollis (sensu Hopping) is the only group IX species in eastern North America. It has so been introduced into pine plantations in Australia (Hopping 1965c; Morgan 1967).

4Populations from montane California; described as a new species herein.

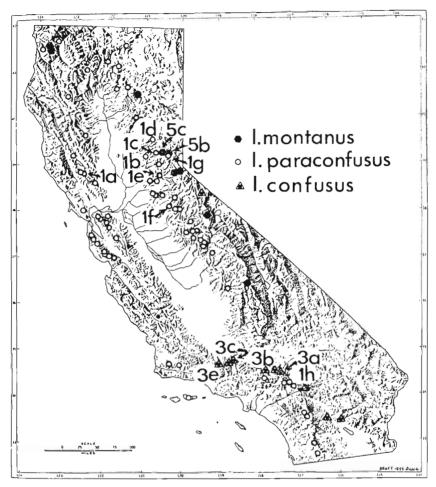


Fig. 1. Collection localities for *Ips montanus*, paraconfusus, and confusus illustrating their contiguously allopatric distribution in California. Populations used in breeding experiments and (or) cytological study are indicated as listed in Table I. Base map courtesy of the California Insect Survey, Berkeley.

morphological differences between the *confusus* races. Subsequently, differences wer liscovered on the pars stridens of females (Barr 1969).

different (D. L. Wood and Lanier, unpub. data). Lindquist (1969) reported no dissimilarities in the *Iponemus* mites in *Ips confusus* from various areas. However, Nickle (1963a, b) found striking differences between the parasitic nematodes from the two races. The present study demonstrates the reality of three species in the *confusus* complex while supporting the validity of Hopping's (1965c) concepts of *cribricollis*, *lecontei*, *montanus*, and *grandicollis*.

Methods

This study employed controlled matings, karyology, and examination and measurement of morphological characters. Insects used in pairings were taken as call v adults from pupal chambers in naturally infested material or laboratory colonies (Table I). Beetles were sexed with characters summarized by Lanier and Cameron (1969) and placed in corked 8-dr shell vials (10–20 per vial) with strips of fresh pine phloem. After feeding for 1–2 weeks they were used in experiments or stored (ca. 3°C) for later use. Procedures for making and

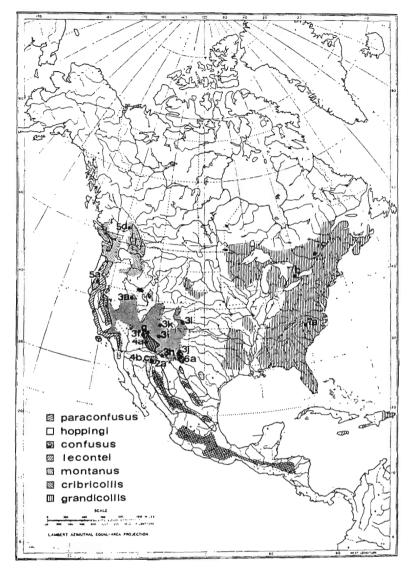


Fig. 2. Distribution of *Ips* species of group IX in North America. Populations used in breeding experiments and (or) cytological study are indicated as listed in Table I. The isolated midwestern occurrence of *grandicollis* is based on two series, one recently taken by the author from *Pimus ponderosa* in the Black Hills of South Dakota and the other taken by L. G. Baumhofer from planted *P. banksiana* at Halsey, Neb. After (in part) Hopping (1963) and Lindquist (1969).

evaluating pairings were similar to those described previously (Lanier 1966), except that incubation was at 30°-35°C and maturation of broods required less than 25 days. The term "pairing" denotes the act of placing insects of the opposite sex together to induce mating; "mating" denotes sperm transfer.

Karyotypic determinations were made exclusively from acteo-orecin squashes of testes taken from fresh adults, 2–7 days after ecdysis. Usually, testes were squashed immediately upon dissection. To obtain clearly spread spermatogonial and second meiotic metaphase (MII) cells, testes were soaked (at the expense of staining) for 2 minutes in distilled water.

Measurements of male genitalia were made from microslide mounts ca 100×. Drawings were traced from photographs in consultation with the original object.

TABLE I Host and collection locality for Ips species of group IX used in controlled mating and cytological studies*

Species	Collection locality		우우 paired ♂♂ of:	No. examined cytologically
1. paraconfusus †	a. Calif., Whispering pines b. Calif., Nevada City c. Calif., Cisco	ponderosa ponderosa jeffreyi	1e;5a,b 1a;5b	4 7 -
	d. Calif., Downieville e. Calif., 10 mi NW. Georgetn. f. Calif., Avery	ponderosa ponderosa ponderosa	5a 3a,f;4a 1g,h;2a;3c,d,g, h,j,l;6a;7a	2 8 5
	g. Calif., Old Soda Springs h. Calif., Lake Arrowhead	monticola ponderosa	1f;3c	- 1
2. hoppingi	a. Ariz., 20 mi S. Chiricahua Nat. Mon.	cembroides	1f;3h;4b,c	4
3. confusus	a. Nev., Pequop Pass b. Calif., Valyermo c. Calif., Fraser Park d. Calif., Wrightwood e. Calif., Chuchupate Ranger Sta. f. Ariz., Seligman g. Ariz., Williams h. N.M., 15 mi W. Kingston	monophylla monophylla monophylla monophylla edulis edulis edulis	1e;3c;4a;5c 1e;3a,e,f;4a;5c 1f;3e 1f 1f;2a;3h,i,j,l 1h;2c;5b 1e,h;3a,c,d,e;4a;5l 1f;2a;3e,1	- - - 4 6 5
	i. N.M., Grants j. N.M., Capitan k. Colo., Cortez l. Colo., Crestone	edulis edulis edulis edulis	2a;31 2a 1f;2a;3h	- - -
4. leconici	 a. Ariz., Prescott b. Ariz., 20 mi S. Chiricahua Nat. Mon. c. Ariz., 20 mi S. Chiricahua Nat. Mon. 	ponderosa arizonica cembroides	1e;3a,e;5c 2a;3h,k;4c 2a;4b	7 1 —
5. montanus (=vancouveri)	a. Ore., Lake of the Woods b. Calif., Soda Springs c. Calif., Kingvale d. B.C., Sicamous	monticola monticola monticola monticola	1a,c 1a,c,f,g;2f;4a 1c,e;3a,f;4a 5b	1 2 4 2
6. cribricollis (=cloudcrofti)	a. N.M., Ruidoso	ponderosa	1f;4b,c;7a	4
7. grandicollis (= chagnoni) (= chagnoni)	a. N.C., Research Triangle Park b. Ontario, Midhurst c. Quebec, Aylmer	•	1f;6a;7b,c 7a 7a	6 5 -

*Material studied morphologically only is listed in "Description of species." †Part of the data for paraconfusus and montanus are resummarized from a previous paper (Lanier 1966) in which the name "confusus" is applied to paraconfusus.

Measurements of pronotal width and total body length were made with a binocular microscope at $40\times$. To determine density of punctuation in the elytral declivity, the punctures within, or intersected by, the lines of an ocular grid covering approximately 0.27 mm² on one elytron $(80\times)$ were counted. The mean of counts for the two eltyra was taken as the punctation index for the specimen involved. To measure width of striations on the pars stridens of the females, this part of the stridulating organ was removed from the vertex of the head, mounted in Permount® on a microslide, and photographed at $1250\times$. The aggregate width of four striations was measured $(40\times)$ on contact prints, and this measurement was converted to u/striation, actual scale. The width of the whole pars stridens was measured on photographs with a millimeter scale.

Samples of the insect material (voucher specimens) have been deposited i the California Academy of Science (San Francisco) and in the Canadian National Collection (Ottawa).

Taxonomy

In redescribing *I. confusus*, Hopping (1965c) had before him specimens of the three sibling species listed below. As external morphology is essentially identical for each species, repetition of that description is unnecessary. Recently discovered differences, described in detail in the text of this paper, are cited below.

Ins confusus (Leconte)

TAXONOMIC LITERATURE

Tomicus confusus Leconte 1876, p. 364; Swartz 1886, p. 42.

Ips confusus, Swaine 1909, p. 122, 1918,* 1924,* pp. 69-70; Schedl 1955,* pp. 40-41; S. L. Wood 1957,† p. 397; Schedl 1960,* p. 7; Hopping 1963b,† pp. 514-516, 1965c,† pp. 425-429.

BIOLOGICAL LITERATURE

Tomicus confusus, Hopkins 1905.

Ips confusus, Keen 1933; Little 1943; Massey 1957, 1960, 1952; Nickle 1963a,* b,* c*; Chansler 1964, 1966; Struble 1966†; Kinn 1967a, 1968*; Lindquist 1969†; Barr 1969 ("pinyon form"); Lanier and Cameron 1969 ("confusus A").

Diagnosis. Females of this species differ from those of hoppingi and paraconfusus by having a narrower pars stridens with wider striations. In males of confusus, the median struts of the genitalia are shorter than the median lobe, whereas in hoppingi and paraconfusus they are equal to, or longer than, the median lobe. The declivities of both sexes are more densely punctate than these of paraconfusus. The second largest autosome of confusus is heterobrachial rather than cephalobrachial as in hoppingi and paraconfusus.

Types. The holotype (female — "Type 1025", Leconte collection, Museum of Comparative Zoology, Harvard University) was examined and its pars stridens was mounted on a slide to permit positive identification. Type locality is "southern California" (Leconte 1876; Swaine 1924; Hopping 1965c) but original host was not recorded.

Twenty-two homotypes were dispersed as follows: 499 and 488 -Valyermo, Los Angeles Co., Calif., X-65, Pinus monophylla, G. N. Lanier, collector — Canadian National Collection, Ottawa; 19 and 18 — Joshua Tree Nat. Mon., Calif., I-16-58, Hopk. U.S. 34092A, Pinus monophylla, R. C. Hall, collector - Pacific Southwest For. & Range Exp. Sta., Berkeley; 2 9 9 and 2 & & — Seligman, Coconino Co., Ariz., X-65, Pinus edulis, G. N. Lanier, collector — California Academy of Science, San Francisco; 2 9 9 and 2 8 8 same data — U.S. National Museum, Washington, D.C.; 299 and 288—Pequop Pass, 5 mi W. Oasis, Elko Co., Nev., VIII-65, Pinus monophylla, G. N. Lanier, collector — California Insect Survey, Berkeley.

MATERIAL EXAMINED. Over 1000 specimens.

UNITED STATES

Arizona: Flagstaff, Seligman and Williams, Coconino Co.; Prescott, Yavapai Co.; Window Rock, Apache Co.; Coconino Nat. For.; Grand Canyon. Califania: Frazier Park and 10 mi W. Frazier Park, Kern Co.; Wrightwood, San Bernadino

^{*}Refers in part to paraconfusus n. sp. †Refers in part to paraconfusus and hoppingi n. sp.

Co.; Joshua Tree Nat. Mon. and 16 mi SW. Palm Desert, Riverside Co.; Gormen and Valyermo, Los Angeles Co.; Coleville, Mono Co.; Chuchupate Ranger Sta., Ventura Co.; Inyo Nat. For.; Death Valley Nat. Monument. Colorado: Mesa Verde Nat. Park, Mancos, and Cortez, Montezuma Co.; Canyon City, Fremont Co.; Crestone, Saguche Co.; Grand Junction, and Colorado Nat. Monument, Mesa Co.; Norwood, San Miguel Co.; Turkey Cr., El Paso Co.; Uncompahgre Nat. For. Nevada: Baker, White Pine Co.; Pequop Pass and Charleston, Elko Co. New Mexico: Cloudcroft and Capitan, Lincoln Co.; 5 mi W. Magdelena, Socorro Co.; Grants, Valencia Co.; 15 mi W. Kingston, Grants Co.; Los Alamos, Sandoval Co.; Dati Its. Utah: La Sal Mts., San Juan Co.; Mercur and Lofgreen, Tooele Co.; Panguitch, Garfield Co.; Beaver, Beaver Co.; Parowan Cyn.; Iron Co.; Gooseberry, Fish Lake Nat. For.; Mt. Carmel; San Isabel Nat. For. Wyoming: Atlantic City, Fremont Co. (see "Remarks").

MEXICO

Baja California: Tecate.

REMARKS. Usual hosts are the pinyon pines including P. monophylla and edulis in the interior southwestern United States and P. quadrifolia in Baja California (Figs. 1, 2). Occasionally collected in P. ponderosa (3 records) and P. flexilus James (2 records). However, one record in the latter host is dubious as it based upon a single specimen among a large series of a distantly related *Ips* taken at Atlantic City, Wyo., more than 100 miles north of the range of pinyon pines. This species shows unique (for *Ips*) tolerance to pine resin and may produce large pitch tubes in killing vigorous trees. I have found *I. confusus* in cohabitation with *I. latidens* (Leconte) and *I. pini* (Say).

Ips hoppingi n. sp.

LITERATURE

lps confusus, S. L. Wood 1957*; Hopping 1963b,* 1965c*; Struble 1966*; Thomas 1966; Lindquist 1969.*

Diagnosis. Females of this species differ from confusus in having wider pars stridens with narrower striations. Males of hoppingi have genitalia with median strut onger than the median lobe while the struts are equal to or shorter than the lobe on the confusus genitalia. The declivities of both sexes are more densely punctured than those of paraconfusus. The second largest autosome is cephalobrachial in hoppingi rather than heterobrachial as in confusus.

Types. Holotype: female: Ariz. Cochise Co. 20 mi S. Chiricahua Nat. Mon., 19-X-68, Pinus cembroides, G. N. Lanier, collector — deposited in the Canadian National Collection (CNC), Ottawa.

Allotype: male: same data as holotype, also in CNC.

Paratypes: 76 in aggregate. 40 — same data as holotype, 10 in CNC, 10 in California Academy of Science (CAS), 10 in U.S. National Museum (USNM), 10 in Forest Research Laboratory, Edmonton, Alta. 10 — Texas, Big Bend Nat. Parl Chisos Mts., Pinus cembroides, E. H. Lampi, collector — in CNC. 26 — Mesa del Huracan, Chih. Mex. Pinus cembroides, J. B. Thomas, collector — 10 in CNC, 10 in USNM, 3 in CAS, and 3 in California Insect Survey, Berkeley.

MATERIAL EXAMINED. 167 specimens.

UNITED STATES

Arizona: Chiricahua Nat. Monument; 20 mi S. Chiricahua Nat. Mordament, Cochise Co. Texas: Chisos Mts., Big Bend Nat. Park; Davis Mts.; Big Bend Nat. Park.

MEXICO

Chihuahua: Mesa del Huracan. Hidalgo: Zimapan. Mexico: Temascaltepec. REMARKS. This species is named for George R. Hopping, Canada Department of Fisheries and Forestry (retired), in recognition of his extensive and outstanding work on the genus Ips.

I. hoppingi apparently follows the range of its usual host, Pinus cembroides in Mexico and southern parts of Arizona, New Mexico, and Texas (Fig. 2) but it probably does not occur in isolated remnant trees (Mirov 1967) in a athern California. I have seen two specimens from P. ponderosa.

Ips paraconfusus n. sp.

Taxonomic literature

Ips confusus, Swaine 1918,* p. 113, 1924,* pp. 69, 70; Craighead 1930, p. 6; Chamberlin 1939, pp. 411, 419; Schedl 1955,* pp. 40, 41; S. L. Wood 1957,† p. 397; Chamberlin 1958, pp. 163, 167; Schedl 1960,* p. 7; Hopping 1963b,† pp. 514-516, 1965c,† pp. 425-429; Lanier 1966.

BIOLOGICAL LITERATURE

Ips confusus, Chamberlin 1917, p. 328; Doane et al. 1936, pp. 55, 88, 89, 448; Graham 1952, pp. 263, 264, 331; Keen 1953, pp. 146-148; Lyon 1955; Struble and Hall 1955; Struble 1955; Moore 1957; Hall 1958; Lyon 1959; Berryman and Stark 1961; D. L. Wood 1961; Lin mist and Bedard 1961; D. L. Wood and Vité 1961; D. L. Wood 1962a, b; Vité and Gara 1962; Gara and Vité 1962; Nickle 1963a,* b,* c*; D. L. Wood 1963; Vité et al. 1963; Gara 1963; D. L. Wood and Bushing 1963; Pitman 1965; Pitman et al. 1965; Vité 1965; Bedard 1966; Pitman 1966; Pitman et al. 1966; Renwick et al. 1966; D. L. Wood and Stark 1966; D. L. Wood et al. 1966; Borden and D. L. Wood 1966; Silverstein, Rodin, and D. L. Wood 1966; Silverstein et al. 1966; Struble 1966†; Cameron and Borden 1967; D. L. Wood et al. 1967; Lyon and Shea 1967; Thomas 1967; Kinn 1967b, 1968*; Borden 1967, 1968; D. L. Wood and Stark 1968; D. L. Wood et al. 1968; Vité and Pitman 1968; Borden and Slater 1968, 1969; Lindquist 1969†; Barr 1969; Lanier and Cameron 1969 ("confusus B"); Bedard and Browne 1969; Bhakthan et al. 1969; Rice 1969; Borden et al. 1969; Bhakthan et al. 1970.

Diagnosis. Females of this species differ from confusus in having wider pars stridens with narrower striations. Males of paraconfusus have genitalia with median struts longer than the median lobe while struts are equal to or sho ar than the lobe on the confusus genitalia. The declivities of both sexes are more sparsely punctured than those of hoppingi. The second largest autosome is cephalobrachial in paraconfusus rather than heterobrachial as in confusus.

Types. Holotype: female: Calif., Calaveras Co., Avery, I-67, Pinus ponderosa, G. N. Lanier, collector — deposited in the Canadian National Collection, Ottawa.

Allotype: male: same data as holotype, also CNC.

Paratypes: 100 - same data as holotype; 20 in CNC, 20 in U.S. National Museum, 20 in California Academy of Science, 20 in California Insect Survey, 20 in Forest Research Laboratory, Edmonton, Alta.

MATERIAL EXAMINED. Over 1000 specimens.

^{*}Refers in part to I. confusus (Leconte). †Refers in part to I. confusus and I. hoppingi n. sp.

UNITED STATES

California: Happy Camp, Bartle, McCloud, and Medicine Lake, Siskiyou Co.; Hat Creek P.O. and Montgomery, Shasta Co.; Trinity Center and Hayfork, Trinity Co.; Belden, Plumas Co.; Downieville, Sierra Co.; Challenge, Yuba Co.; Grass Valley and Nevada City, Nevada Co.; Gold Run and Old Soda Springs, Placer Co.; Greenwood, Pilot Ridge, Blodgett Forest, Pollock Pines, and Placerville, El Dorado Co.; Angels Camp, Murphies, Avery, Arnold, Big Trees, Dorrington, and West Point, Calaveras Co.; Strawberry, Pinecrest, and Mather, Tuolumne Co.; Bass Lake and North Fork, Madera Co.; Dinky Creek, Huntington Lake, and Miramonte, Fresno Co.; Camp Nelson, Tulare Co., Whittier Springs, Mid Etown, and Whispering Pines, Lake Co.; Corte Madera, Marin Co.; Berkeley, Oakland, and Sunol, Alameda Co.; Mt. Diablo, Contra Costa Co.; Stanford U. (Buckhorn Cyn.) and San Mateo, San Mateo Co.; San Jose and Mt. Hamilton, Santa Clara Co.; Santa Cruz, Santa Cruz Co.; Santa Barbara and Figuero Mtn., Santa Barbara Co.; San Dimas Exp. For., Los Angeles Co.; Blue Jay, Crestline, and Lake Arrowhead P.O., San Bernardino Co.; Mtn. Center, Riverside Co.; Descanso, San Diego Co.; Cleveland Nat. For.; Santa Cruz Island. Oregon: Ashland, Central Point, and Jacksonville, Jackson Co.; 10 mi SW. Dallas, Polk Co.; Corvallis and 4 mi S. Brownsville, Linn Co.; Black Rock.

Remarks. This species breeds in all pines within its range including P. ponderosa, lambertiana, monticola, contorta, jeffreyi, coulteri, sabinianae, attenuata, radia-a, and murricata. It ranges from northern Oregon to southern California west of the crests of the Sierra Nevada and Cascade Mts. (Figs. 1, 2). It is not known from the desert-facing "Great Basin" timber type even though P. ponderosa, its principal host, is present. Owing to its polyphagia, it may co-exist with I. pini, calligraphus (Germar), plastographus (Leconte), mexicanus (Hopkins), emarginatus (Leconte), latidens, sabinianae (G. Hopping), and rarely montanus. During periods of drought this species is a serious tree killer either singularly, or in association with Dendroctonus (Scolytidae) species.

Results

Pairing Experiments

Intraspecific (control) pairings of each species produced brood (Table II) although results varied between species. Significantly, confusus from five western state; were highly interfertile as were montanus from California, Oregon, and British Columbia (Figs. 1, 2). I. paraconfusus from the central Sierra Nevada (1f) interbred freely with populations from the Sierra Nevada summit (1g) and the San Bernardino Mountains (1h) where this species is contiguously allopatric with montanus and confusus, respectively. However, fertility for matings between grandicollis from North Carolina (7a) and eastern Canada (7b, 7c) was reduced. Some fully developed larvae did not penetrate the chorion and others hatched but failed to feed. Thus, the ratios of larval mines to egg niches (L/E) for grandicollis × "chagnoni" pairings (Table II) are quite lower than actual per cent hatch.

Hatchability for *hoppingi* control pairings was also low. At least two of the fernales that produced subnormal galleries were heavily infested with nematodes—a condition known to reduce fecundity and fertility in *Ips* (Massey 1960; Nickle 1963c).

Only 29 of 59 eggs laid by one *montanus* hatched and all 11 D, which developed from these were females. Matings of 2 D, also showed a reduced egg

TABLE II Results of pairing Ips species of group IX

Females	Males	Pairings	Females ovipositing	Broods	Positively inseminated females	Egg niches	Larvae per egg niche
lecontei	lecontei confusus paraconfusus hoppingi montanus	12 15 4 4	12 8 2 3 1	12 0 0 0 0	12 4 3 1	343 140 37 20 4	.90 .00 .00 .00
confusus	cribricollis confusus paraconfusus hoppingi	2 57 22 25	0 47 18 14	0 45 0 0	0 45 11 11	0 1774 525 571	.00 .81 .00 .0
	montanus lecontei	16 11	6 5	1 * 0	3 3	238 112	.00
paraconfusus	paraconfusus confusus hoppingi montanus lecontei cribricollis grandicollis	22 38 10 19 4 5	18 27 10 13 3 3	17 0 0 0 0 0	17 18 9 7 3 2	812 942 526 442 61 67 261	. 85 .00 .00 .00 .00 .00
hoppingi	hoppingi confusus paraconfusus lecontei	10 14 6 4	9 8 3 3	9 0 0 0	9 5 3 1	183 176 105 79	.68 .00 .00
montanus	montanus confusus paraconfusus lecontei	19 9 17 8	12 2 10 1	12 0 0 0	12 2 9 1	333 96 231 31	78 √0 .00 .00
cribricollis	cribricollis grandicollis paraconfusus lecontei	8 9 3 4	7 7 2 1	7 0 0 0	7 2 0 0	224 249 11 14	. 89 . 00 . 00 . 00
grandicollis	grandicollis ''chagnoni'' Hybrid† cribricollis paraconfusus	8 5 5 10 7	6 5 5 8 4	6 4 5 0	6 4 5 1 0	254 235 220 190 52	. 84 . 52 . 60 . 00
''chagnoni''	''chagnoni'' grandicollis Hybrid	3 7 5	1 7 2	1 7 2	1 7 2	15 432 92	. 87 59 94
Hybrid	Hybrid grandicollis	7 10	4 6	3 6	3 6	160 230	. 48 . 76

hatchability and again only daughters were produced. When other D1 were mated by paraconfusus or confusus males none of the eggs hatched. Similarly, 2 confusus pairings showed an L/E of 0.50 and produced broods of 10 and 22 daughters. This appears similar to a condition reported in I. latidens (Leconte) in which a maternally transmitted cytoplasmic factor is lethal to male but not to female embryos (Lanier and Oliver 1966).

In most interspecific pairings, beetles behaved as if they were the same species. Females placed at the entrance to the males' galleries stridulated vigorously and

^{*}Larvae died in first and second instars. †Progeny of ♂♂ chagnoni × ♀♀ grandicollis.

were quickly admitted to nuptial chambers where they mated and initiated construction of egg galleries. Normal numbers of eggs were laid but none hatched except in one pairing of confusus × montanus (Table II). Here, 57 egg niches yielded eight larvae which mined about 2 cm, then died. Many of the unhatched eggs from pairings among montanus, confusus, paraconfusus, and hoppingi contained head capsules of larvae. No head capsules were seen in eggs produced in interspecific pairings involving lecontei, cribricollis, and grandicollis.

Fewer egg galleries resulted from interspecific pairings than from intraspecific (control) pairings. This was most evident from pairings involving lecontei. In lecontei × montanus, only 14% of the pairings resulted in egg galleries whereas egg galleries were produced in 100% and 63% of the controls, respectively. Femalos in reciprocal pairings involving lecontei often had difficulty in gaining entrance and sometimes bored irregular galleries adjacent to the nuptial chamber. In interspecific pairings involving grandicollis sensu lato, most females oviposited but insemination was weak or could not be confirmed. Egg-laying females in all other combinations usually held abundant sperm in their spermathecae.

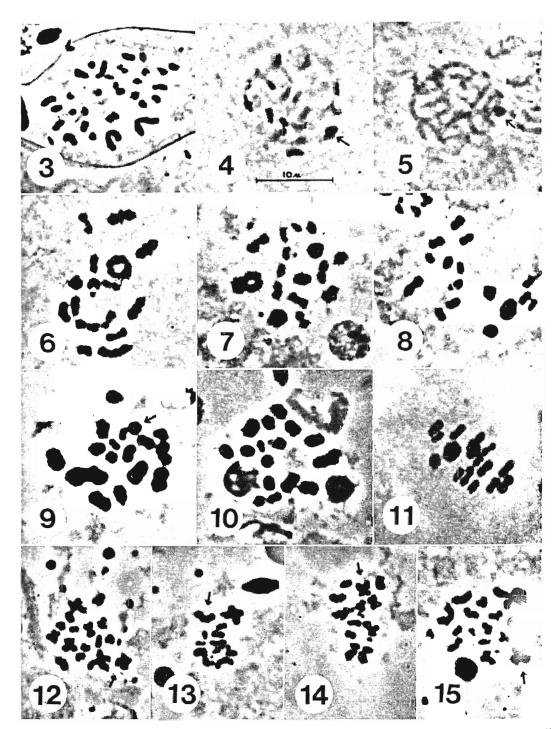
Especially notable are pairings involving three male paraconfusus (1g: Fig. 1; Table I) taken among 200 montanus (5b) attacking a Pinus monticola in an area where the distributions of these beetles meet. After the identity of these males was confirmed by successful crossing to paraconfusus (1f), they were paired with virgin montanus (5b) which resulted in three galleries with an aggregate of 90 inviable eggs. A single female putative paraconfusus, also among the montanus, laid 26 inviable eggs when reintroduced without a male. Mating in the original host was certain as her spermatheca was filled with sperm. The identity of her original mate is unknown but results of the mating indicate that he was a montanus.

Karyotypes

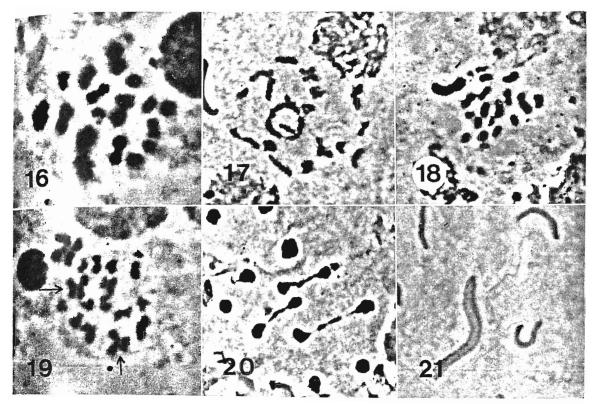
A previous paper (Lanier 1966) described and illustrated the first prometaphase (PMI) karyotypes of montanus and paraconfusus ("confusus"). I. confusus, hoppingi, lecontei, cribricollis, and grandicollis have the same karyotypic formula (15AA + Xy_p) and only grandicollis is easily differentiated. However, examination of prophase (pachytene) and second metaphase (MII) revealed diagnostic differences among other species. Spermatogonial (mitotic) cells contained 32 chromosomes (Fig. 3) and lacked conspicuous characters differentiating species

At pachytene the X and y surround the nucleolus (John and Lewis 1960) while the autosomes are intimately paired, diffuse, and tangled in a "bouquet." In montanus (Fig. 4), each autosomal bivalent is marked by a darkly stained heterochromatic segment approximately one-third as large as the Xy_p + nucleolus. In cribricollis, these segments are no larger than one-quarter the size of the Xy_p + nucleolus while in confusus (Fig. 5), paraconfusus, hoppingi, grandicollis, and lecontei they are relatively tiny or missing.

At MI in montanus (Fig. 6), paraconfusus, confusus (Fig. 7), hoppingi (Fig. 8), lecontei, and cribricollis (Fig. 11) autosomal bivalent No. 1 (in order of decreasing size) is conspicuously largest; other bivalents showed a gradual reduction in size with noticeable breaks behind Nos. 2, 3, 5, 6, and 10. In at least 90% of the alls, No. 1 is ring-shaped, the chromosomes being attached by two terminal chiasmata. In the remaining cells, No. 1 is a cross, indicating a single interstitial attachment. In confusus and montanus, both Nos. 2 and 3 may form rings, crosses, or rods while only one of these bivalents (presumably No. 3) is ring-



Figs. 3-15. Chromosomes of *Ips* species of group IX. 3, spermatogonium (mitosis) of *grandicollis*, 2n = 32. 4-5, pachynema (meiotic prophase) of *montanus* (4) and *confusus* (5) (sex bivalent + nucleolus indicated by arrows). 6-10, prometaphase I of *montanus* (6), *confusus* (7), *hoppingi* (8), and *grandicollis* (9, 10); all $15AA + Xy_p$ except cell from aberrant individual with $14AA + 2A + Xy_p$ (10). 11, metaphase I of *cribricollis*; $15AA + Xy_p$. 12-15, metaphase II of *montanus* (12), *paraconfusus* (13), *confusus* (14), and *grandicollis* (15); all n = 1 note that the largest chromosome (No. 1) is similar in all species while position of centrome iries in second largest chromosome (arrows).

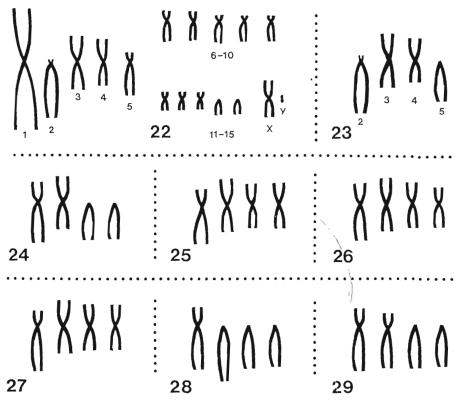


Figs. 2-21. Chromosomes and spermatids of *lps* "chagnoni" and its hybrid with grandicollis. 36, prometaphase in "chagnoni", 15AA + Xy_p. 17-18, diakinesis (17) and prometaphase (18) of hybrid; 15AA + Xy_p and 14AA + 2A + Xy_p, respectively. 19, second metaphase in "chagnoni"; note the autosome Nos. 2 and 3 (arrows) are heterobrachial. 20, hybrid telophase nuclei with chromatin bridges. 21, normal and abnormally large spermatids in hybrid.

shaped in paraconfusus, hoppingi, lecontei, and cribricollis. Other bivalents form crosses, rods, or occasionally, rings.

In grandicollis (Fig. 9) and "chagnoni" (Fig. 16), bivalent No. 1 was also conspicuously large while other breaks in size sequence occur behind Nos. 2, 5, 6, 11, and 13. Bivalent No. 1 may be circular but it was predominantly rod- or cross-shaped. Other bivalents were cross- or rod-shaped, but never circular. In addition to these differences, many cells in one grandicollis s. str. contained two univalents resulting from precocious separation of a bivalent at PMI (Fig. 10). Two univalents also occurred in some MI cells of grandicollis × "chagnoni" hybrids (Fig. 18) although most cells were normal (Fig. 17).

At MII the two chromatids (½ chromosomes) were attached only at their centromeres. Configurations of chromosomes similar in size sequence provided an objective basis for comparing different species. In all species except grandicollis, the three largest autosomes could be individually identified by their size and the five smallest autosomes were, in aggregate, usually recognizable. In each species, the largest autosome was heterobrachial with an arm ratio of approximately 4:5. Autosome No. 2 was diagnostic for some species; in montanus (Figs. 12, ?), confusus (Figs. 14, 24), lecontei (Fig. 26), cribricollis (Fig. 27), and granicollis sensu lato (Figs. 15, 19, 28, 29) it was heterobrachial, while in hoppingi (Fig. 22) and paraconfusus (Figs. 13, 23) it was cephalobrachial. No. 3 was isobrachial except in "chagnoni" where it was heterobrachial and in grandicollis (Figs. 15, 28) where it was cephalobrachial. The arm ratios (AR's) of



Figs. 22-29. Idiograms of second metaphase chromosomes of lps species of group IX. 22, autosomes 1-15 plus X and y of hoppingi. 23-29, autosomes 2-5 of paraconfusus (23), confusus (24), montanus (25), lecontei (26), cribricollis (27), grandicollis (28), and "chagnoni" (29). Confluence of arms indicates position of centromeres.

other autosomes may have differed among species but these were not completely analyzed owing to their smallness and the rarity of well spread cells. The X-chromosome was not identified in *grandicollis* sensu lato but sex chromosomes in all other species were similar, the y's being tiny dots and the X's isobrachial, about the size of No. 3, but less distinct in outline and slightly more darkly stained.

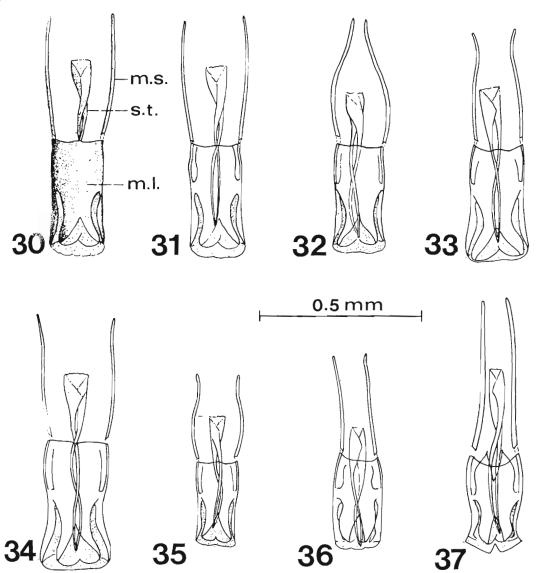
Chromatin bridges were common at first telophase of the hybrid of grandicollis and "chagnoni" (Fig. 20). These were probably a result of a pericentric inversion in No. 3 and possibly other chromosomes. Some bridged nuclei apparently never separated, but developed into a relatively huge spermatid (Fig. 21).

Morphological Examinations

External morphological characters described and illustrated by Hopping (1965c) proved adequate for separation of group IX species, sensu Hopping. However, confusus s. str. and its sibling species, hoppingi and paraconfusus, could be differentiated only by male genitalia, female pars stridens, and by statistical analysis of pronotal width and density of punctation in the elytral declivity.

Male Genitalia

Hopping's (1963b) analysis of a genitalia of group IX species is unfortunately based upon that of *I. grandicollis* which is unique for its long median struts, bilobed median lobe, and urn-shaped internal sac. The ratio of length of median struts to median lobe (S/L) for grandicollis approximates 1.50 while the S/L for



Figs. 30-37. Male genitalia of *Ips* species of group IX: paraconfusus (30, 31), hoppingi (32), confusus (33), montanus (34), cribricollis (35), lecontei (36), and grandicollis (37); median struts, m.s.; median lobe, m.l., seminal trough, s.t.

all other species are near 1.00 (Table III; Figs. 30–37). However, all comparisons except paraconfusus vs. cribricollis and lecontei vs. confusus are significantly different. The S/L easily separates confusus from paraconfusus and hoppingi but differences between the latter two were slight.

Pars stridens

On confusus, hoppingi, paraconfusus, lecontei, and grandicollis (= chagnoni) the pars stridens of the female was elongate; on grandicollis and cribricollis it was elliptical (Figs. 38–45; Table III). Among species of the first type, confusus was distinguished at 40× by its very narrow pars stridens. Differences among other species within the two types were not readily apparent at less than 200 magnifications. Within species, variation in over-all length of the pars stridens appeared to be directly related to pronotal width.

Striations were remarkably uniform throughout the length of the pars stridens from any specimen (Figs. 46-51). Variation between specimens of the same

Comparisons of male genitalia, female pars stridens, and pronotal widths of Ips species of group IX TABLE III

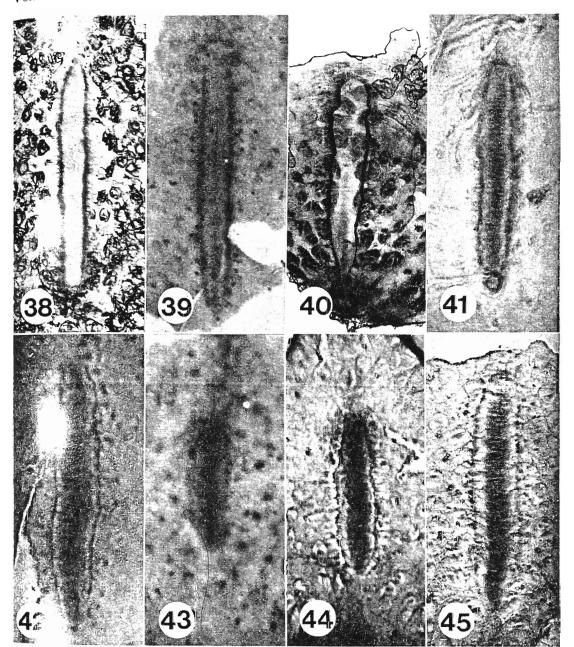
		Male genitalia	121.3			Female pars stridens	tridens				
		(struts/lobe)*	be)*		Striation width (μ)†	th (μ)†	Total w	Total width (μ) ‡		Pronotal width (mm)	ի (mm)
Species	No.	Range	X	No.	Range	X	Range	X	No.	Range	X
paraconfusus	22	.97-1.29	1.12±.082	23	.492573	.517±.0230	45.0-62.5	53.2±5.00	72	1.40-1.76	1 .
confusus	36	.74-1.07		54			27.5-50.0	37.5 ± 2.62	139	1.50 - 1.92	
hoppingi	19	1.05 - 1.25		23			42.5-50.0	47.5 ± 3.00	63	1.30-2.00	
montanus	6	.94–1.06	$1.02 \pm .043$	10	.524590	$.566 \pm .0207$	50.0-67.5	59.5±5.75	∞	1.97 - 2.17	$2.07 \pm .064$
lecontei	6	. 86-1.00		10			52.5-70.0	60.2 ± 4.62	∞	1.60 - 1.90	
cribricollis	10	1.00 - 1.10		10			50.0-57.5	54.5 ± 1.97	6	1.23 - 1.40	
grandicollis	17	1.27-1.58	$1.49 \pm .087$	6			57.5-67.5	65.2 ± 3.49	23	1.07 - 1.53	
''chagnoni''§	9	1.37-1.66	1.56±.106	4			70.00-00.0	78.7 ± 8.50	40	1.43-1.97	

Differences in genitalia and pars stridens all significant (P<.05) except:

- grandicollis vs. "chagnoni", confusus vs. lecontei, and paraconfusus vs. cribricollis.

— montanus vs. hoppingi, grandicollis vs. "chagnoni", and confusus vs. grandicollis and "chagnoni". - lecontei vs. montanus, and cribricollis vs. paraconfusus and montanus. ‡Pars stridens, total width fStriation width

§The synonymy chagnoni = grandicollis (Hopping 1965c) is considered valid but the entities are separated here to recognize morphological differences between northern and southern populations.

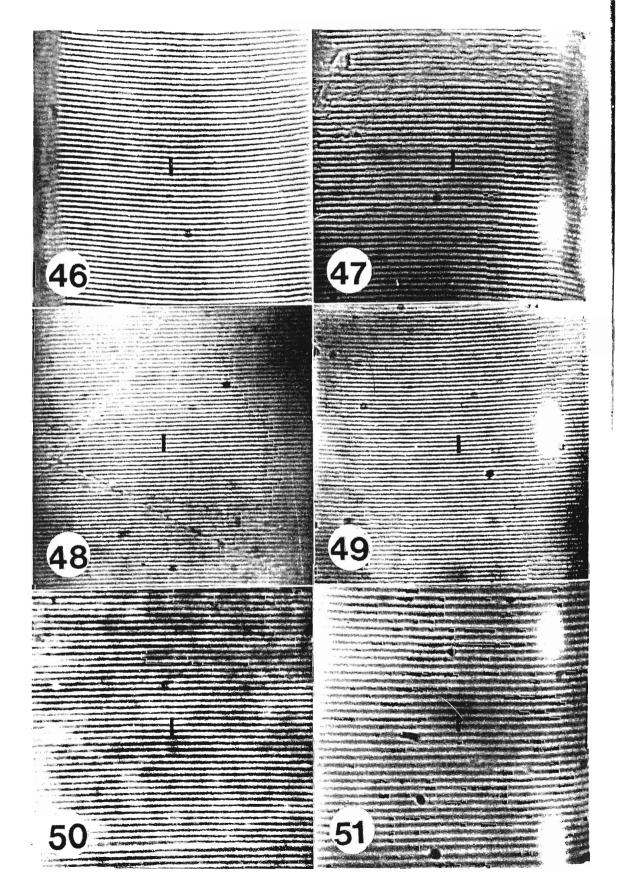


Figs. 38 45. Whole pars stridens of *Ips* species of group IX: confusus (38), hoppingi (39), paraconfusus (40), montanus (41), lecontei (42), cribricollis (43), grandicollis (44), "chagnoni" (45).

species was always less than 15% of the mean and did not appear to be correlated with beetle size or collection locality. This character separates *lecontei* from other group IX species and provides absolute discrimination between *confusus*, and *paraconfusus* or *hoppingi*. The width of striations overlaps for some of the species, but differences in all comparisons except *hoppingi* vs. *montanus* and *cribricollis* vs. *grandicollis* are statistically very significant (Table III).

Pro, | Width

Pronotal width is used here as an index of size as it is easily and accurately measured with an ocular micrometer. Total length is more difficult to determine



Volum: 102

TABLE IV
Punctures per 1/10 mm² in elytral declivity of Ips paraconfusus, confusus, and hoppingi

		Female	S	Males			
Species	No.	Range	\overline{X}	No.	Range	\overline{X}	
paraconfusus confusus hoppingi	42 35 30	2.59-4.26 2.95-5.00 2.82-5.56	3.36±.47* 4.01±.56 3.83±.64	32 33 25	1.85-2.78 2.24-3.70 2.24-3.70	2.28±.37* 2.89±.39 2.87±.47	

^{*}Significantly less than values for confusus and hoppingi.

and varies with the degree of separation at the articulation between the pronotum and the mesonotum. All group IX *Ips* are approximately 2.7 times longer than wide (Hopping 1965c) although the species differ considerably in size (Table III). The larger size of *montanus* easily distinguishes it from *paraconfusus*, provided that a sufficient number (about five) of specimens are examined. Similarly, size alone is sufficient criteria for differentiating the sympatric *lecontei* and *cribricollis*. *I. confusus* is statistically larger than *hoppingi* and *paraconfusus* but overlap is too great to rely on this character for identification. There is no significant difference in size between the sexes.

As already noted, size of grandicollis sensu lato increases from south to north (Hopping 1965c). Series of grandicollis s. str. and "chagnoni" available to me scarce of overlapped in size but laboratory hybrids were clearly intermediate. Series within other species may differ significantly in pronotal width, but variation appears to be associated with condition of the host rather than geographic range. For example, a group of hoppingi collected from a small very desiccated P. cembroides in the Chiricahua Mts. of Arizona had a mean pronotal width of 1.50 mm while the mean for their laboratory-reared progeny was 1.67. In laboratory rearings qualitative factors such as growth rate and moisture content of the individual host appeared to affect beetle size but host species did not.

Punctation in the Elytra

The density of punctation in the elytral declivity of paraconfusus males is noticeably less than in females (S. L. Wood, pers. comm.). This secondary sex character also occurs in confusus and hoppingi but the difference between sexes is less parent owing to greater overlap. Objective measurement proved that the declivities of both sexes of paraconfusus were less densely punctured than those of the same sexes of confusus and hoppingi, but the latter two species were not different (Table IV). Subjective identification of 57 paraconfusus and 46 confusus using puncture density alone was 76% correct.

Discussion

Species Validity

Complete infertility of all interspecific pairings (except for one montanus \times confusus), together with morphological and karyological differences, confirms the

⁶Department of Zoology and Entomology, Brigham Young University.

⁷A group of specimens bearing only code labels was prepared by Miss B. A. Barr (Division of Entomology, Berkeley) to test the author's ability to separate paraconfusus and confusus using externally visible characters.

Figs. 46-51. Segments of pars stridens of *Ips* species of group IX: confusus holotype (46), confusus (47), hoppingi (48), paraconfusus (49), grandicollis (50), and lecontei (51). Vertical line in each figure = 2μ .

validity, with respect to each other, of lecontei, montanus, confusus, hopeingi, paraconfusus, cribricollis, and grandicollis. Conversely, free intraspecific breeding and morphological homogeneity of adjacent and distant populations confirm the synonymy vancouveri = montanus and illustrate the soundness of the concepts of confusus and paraconfusus. The synonymy cloudcrofti = cribricollis was not tested but this investigation revealed no morphological, ecological, or distributional anomalies that question it.

Reduced interfertility as well as difference in size and a pericentric inversion in chromosome No. 3 indicate incipient speciation of grandicollis and "chagnoni," However, this evidence is inadequate for resurrection of "chagnoni," and insufficient material was seen to consider according "chagnoni" the status of subspecies. These entities probably do interbreed in nature and may merely represent extremes of a cline. The univalent chromosome observed in one "ure" grandicollis (Fig. 10) may indicate that the "chagnoni"-type inversion occurs in the southeastern United States.

Species Relationships

The great commonalty in morphology, karyology, biology, sex pheromones, and parasitic mites demonstrates the authenticity of group IX. Within this group the confusus sibling species appear to be most closely related and, of these, hoppingi and paraconfusus are extremely alike morphologically. I. confusus is most similar to hoppingi while montanus seems closest to confusus. I. lecontei and grandicollis are, each in a different way, apparently closest to cribricollis. I. cribricollis is probably nearest to the progenitor of group IX whose origin was most likely in the Mexican highlands during the mid-Tertiary when the area served as a secondary centre of evolution and speciation of pines (Mirov 1907).

Group IX has no known representatives from the Old World (Hopping 1963b) and no direct relationship with other North American groups. However, this group shows most affinities with groups III, IV, and X which also probably originated in Mexico (Lindquist 1969).

Interspecific Mating in Nature

Sympatry of Ips of different groups (Lanier 1966; Lindquist 1969) is possible because such species have their particular sex pheromone (Vité et al. 1964; Wilkinson 1964; D. L. Wood and Lanier, unpub. data). Conversely, lack of specificity of sex pheromones theoretically renders sympatry impossible. Cross attraction discussed earlier must promote interspecific mating between contiguously allopatric species such as paraconfusus and montanus or lecontei and confusus. Interspecific mating did occur between wild paraconfusus females and males of montanus and confusus that were introduced into small bolts and set out in an area where only paraconfusus occurred (D. L. Wood and Lanier, unpub. data). An incident of natural co-existence and probable mating of montanus and paraconfusus is documented herein and Lindquist (1969) described a mixed series of paraconfusus ("confusus") and montanus taken from P. monticola near Caribou Lake, Calif. (I have examined this series and agree with Lindquist's determinations). There is no reason to believe the results of natural interspecific matings would be different from those for laboratory pairings — the net effect would be the utilization of host material and genetic death of the individuals involved. Thus, the propensity of closely related, cross attractive, species to mate a consequent inviability of these matings may prohibit sympatry and reinforce host and ecological specialization.

The collection of teneral adults of *lecontei* and *hoppingi* in cohabitation (3a, 4c Table I) indicates successful assortment of these species and detracts from the generality made in the previous paragraph. However, cross attraction between *lecontei* and *confusus*, *montanus*, and *paraconfusus* is relatively weak (D. L. Wood and Lanier, unpub. data). *I. hoppingi* has not been tested for response to sex pheromone, but it is expected to be very similar to those of the other *confusus* sibling species. In addition to pheromones, stridulation may enforce breeding isolation of *lecontei* from *hoppingi*, *confusus*, and *cribricollis* because it serves as a courtship call which induces the male to allow the female to enter the nuptial chamber (Wilkinson *et al.* 1967; Barr 1969). Striations on the *leccritei* pars stridens are quite wider than those on other group IX *Ips*, so sounds made may not be fully effective in seducing the male *hoppingi*, *confusus*, or *cribricollis*. This supposition is supported by the relatively low success of interspecific pairings involving *lecontei*.

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THE HISTOLOGY OF THE GIANT FIBRE SYSTEM IN THE SUBDOMINAL VENTRAL NERVE CORD OF THE DESERT LOCUST

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Abstract

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Schistocerca gregaria possess four neurones of giant fibre proportions within the abdominal ventral nerve cord. These fibres arise from single cell bodies in the terminal ganglionic mass and pass without interruption to the metathoracic ganglion. Fibres become reduced in diameter when passing through a ganglion. Branching of the giant fibres occurs in abdominal ganglia 6 and 7.

Résumé

Schistocerca gregaria possède quatre neurones de type géant dans la chaîne nerveuse ventrale abdominale. Ces fibres proviennent de cellules individuelles de la masse ganglionique terminale et passent sans interruption au ganglion mitathoracique. Le diamitre de ces fibres est réduit lorsqu'ils passent a travers un ganglion. Les fibres géants branchent dans le sixième ainsi que le septième ganglion abdominal.

Introduction

The insect abdominal giant fibre system has been investigated in *Periplaneta* Pumphrey and Rawdon Smith 1937; Roeder 1948), in Locusta (Cook 1951), in nax (Hughes 1953), and in Aeschna (Mill 1964). However some questions emain concerning the location of the giant fibre cell bodies, the location of naptic areas, and the possible syncytial nature of these fibres. It is hoped that use findings from the desert locust may shed light on these points.

The morphology and structure of the abdominal central nervous system of

chistocerca gregaria have been reported by Seabrook (1968a, b, 1970).

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